HSA Expense Tracker

Year: _____

Date	Transaction Description	Amount

Disclosure: This expense tracker is for your record keeping purposes only. You are still responsible for providing proof of your expenses at the end of the tax year if the IRS requests such documents. The trustee, GCEFCU, is not required to determine whether the distribution is for the payment or reimbursement of qualified medical expenses. Only the account owner is responsible for substantiating that the distribution is for qualified medical expenses and must maintain records sufficient to show, if required, that the distribution is tax-free.

Gulf Coast Educators
FEDERAL CREDIT UNION

For more information, please call
281-436-5499